

See

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1909 - 1989
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SPECIAL COUNSEL
(WASH, D.C., FLA.)

0-268A002

September 20, 1990

Honorable Noretta R. McGee
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 16382A FILED 1425

SEP 24 1990 -4 35 PM

INTERSTATE COMMERCE COMMISSION

SEP 24 4 29 PM '90
NOTOR OPERATING UNIT

Dear Ms. McGee:

On behalf of Chemical Bank New Jersey, N.A., I submit for filing and recording the enclosed Revised Equipment Mortgage Schedule A to be attached to a document entitled Equipment Mortgage Agreement, dated June 13, 1989, and previously recorded with the ICC on June 15, 1989 at 12:20 p.m. under Recordation No. 16382.

The parties to the previously recorded Assignment of Equipment Leases are:

Eastern Railway Supplies, Inc. - Mortgagor
1005 Indian Church Road
West Seneca, New York 14224.

Chemical Bank New Jersey, N.A. - Mortgagee
Metro Park IV
379 Thornall Street
Edison, New Jersey 08837.

The enclosed Revised Equipment Mortgage Schedule A to be attached to the above-referenced Equipment Mortgage Agreement supercedes the Schedule A attached to the prior recorded document. Said document among other things, acts as a security document to secure the repayment by the Mortgagor to the Mortgagee of a loan secured by railroad mounted cranes wherein there is pledged as collateral all now existing or hereafter acquired railroad mounted cranes of the Mortgagor.

Enclosed is a check in the amount of fifteen dollars (\$15.00) in payment of the filing fee.

BLOCK & COLUCCI, P.C.

Page 2

Honorable Noreta R. McGee

September 20, 1990

Once this filing amendment has been made, please return to me the stamped counterparts of the Revised Equipment Mortgage Schedule A to the Equipment Mortgage Agreement not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

BLOCK & COLUCCI, P.C.

By:

Paula Pope Webster

PPW/rh

Enclosure


16382-2
RECORDED BY _____ FILED 142

CERTIFICATION

SEP 24 1990 - 4 25 PM


INTERSTATE COMMERCE COMMISSION

The undersigned, an attorney-at-law, certifies that this copy of the foregoing furnished by her, has been compared by her with the original and that said copy is a true and complete copy thereof.


PAULA POPE WEBSTER, ESQ.

STATE OF NEW YORK)
COUNTY OF ERIE) ss.:

On this 20th day of September, 1990, before me personally came PAULA POPE WEBSTER, ESQ., to me known and known to me to be the individual described in and who executed the foregoing instrument and she acknowledged to me that she executed the same.


Notary Public

CAROLYN MESSANA-MORROW
Notary Public, State of New York
Qualified in Erie County
My Commission Expires 5/31/92 YR.

Interstate Commerce Commission
Washington, D.C. 20423

9/25/90

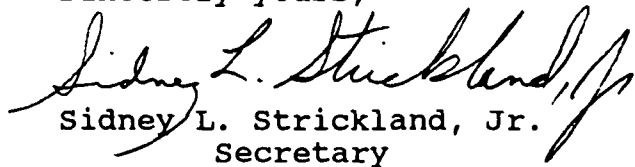
OFFICE OF THE SECRETARY

Paula Pope Webster
Block & ColuccL
1250 Statler Tower
Buffalo, New York 14202

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/24/90 at 4:25pm , and assigned recordation number(s). 16381-A & 16382-A

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

EQUIPMENT
SCHEDULE "A"

RECORDATION NO. 16382-A FILED 1425

SEP 24 1990 -4 35 PM

INTERSTATE COMMERCE COMMISSION

RAIL CRANE
MODEL, SERIAL NO.
herein designated as
UCC Identification No.

LESSEE

American Hoist & Derrick
825-DE, S/N J-2613

Available

American Hoist & Derrick
825-DE, S/N J-2657

Available

American Hoist & Derrick
825-DE, S/N J-3545

Available

American Hoist & Derrick
825-DE, S/N J-3546

Available

American Hoist & Derrick
825-DE, S/N L-3729

Available

American Hoist & Derrick
825-DE, S/N L-3738

Available

American Hoist & Derrick
825-DE, S/N L-3808

Available

American Hoist & Derrick
830-DE, S/N L-2619

Metro North Commuter Railroad

American Hoist & Derrick
830-DE, S/N J-3027

Consolidated Rail Corporation

American Hoist & Derrick
830-GMD, S/N J-3303

Available

Burro Locomotive Crane
Model 30, S/N 232

Available

EQUIPMENT - SCHEDULE "A"

- 2 -

American Hoist & Derrick
840-DE, S/N 3298

Available

American Hoist & Derrick
840-DE, S/N J-3456

Southern Pacific

American Hoist & Derrick
840-DE, S/N L-3890

Consolidated Rail Corporation

American Hoist & Derrick
850-80-DE, S/N 3445

Available